



Marjorie Miller &lt;marjiemiller@gmail.com&gt;

---

## Tax returns

3 messages

---

**Alan Hamilton** <ecologicalal@gmail.com>

Thu, Dec 4, 2008 at 12:49 PM

To: danny@dbtxcpa.com

Cc: Marjorie Miller &lt;marjiemiller@gmail.com&gt;, Wayne Gronquist &lt;wayne@waynegronquist.com&gt;, ecologicalal@gmail.com

Danny,

Received Executor papers from court. We are now looking into banks with Wayne.

Please send the completed tax returns for the Hamilton Estate to:

Alan L. Hamilton  
9902 Childress Drive  
Austin, Texas 78753

We will look them over and get back to you with any questions, as well as let you know what we find with Wayne at the banks.

Thank you and have a nice holiday if we don't speak before then!

Alan L. Hamilton

---

**Alan Hamilton** <ecologicalal@gmail.com>

Thu, Dec 4, 2008 at 3:42 PM

To: Wayne Gronquist &lt;wayne@waynegronquist.com&gt;, Marjorie Miller &lt;marjiemiller@gmail.com&gt;

Wayne,

Here is the email from Danny about the tax returns.

See you ,

Alan

----- Forwarded message -----

From: **Danny** <danny@dbtxcpa.com>

Date: Thu, Dec 4, 2008 at 12:16 PM

Subject: RE: Tax returns

To: Alan Hamilton &lt;ecologicalal@gmail.com&gt;

Alan,

The tax returns have been ready for pick-up. There is a balance due of \$2,072.29.

Thanks, Danny

---

**From:** Alan Hamilton [mailto:[ecologicalal@gmail.com](mailto:ecologicalal@gmail.com)]**Sent:** Thursday, December 04, 2008 11:49 AM**To:** Danny**Cc:** Marjorie Miller; Wayne Gronquist; [ecologicalal@gmail.com](mailto:ecologicalal@gmail.com)

**Subject: Tax returns**

[Quoted text hidden]

NOTICE: This e-mail and the attachments hereto, if any, may contain legally privileged and/or confidential information. It is intended only for use by the named addressee(s). If you are not the intended recipient of this e-mail, you are hereby notified that any dissemination, distribution or copying of this e-mail and the attachments hereto, if any, is strictly prohibited. If you have received this transmission in error, please immediately notify the sender by telephone and permanently delete this e-mail and the attachments hereto, if any, and destroy any printout thereof.

Disclaimer under IRS Circular 230: Unless expressly stated otherwise in this transmission, nothing contained in this message is intended or written to be used, nor may it be relied upon or used, (1) by any taxpayer for the purpose of avoiding penalties that may be imposed on the taxpayer under the Internal Revenue Code of 1986, as amended, and/or (2) by any person to support the promotion or marketing of or to recommend any Federal tax transaction(s) or matter(s) addressed in this message. Any taxpayer may wish to seek independent tax advice with respect to any Federal tax transaction or matter contained in this message.

NOTICE: Securities and advisory services offered through National Planning Corporation (NPC), Member FINRA/SIPA, and a Registered Investment Adviser. Davila, Buschhorn & Associates, P.C. and NPC are separate and unrelated companies.

---

**Alan Hamilton <ecologicalal@gmail.com>****Wed, Mar 11, 2009 at 9:54 AM**

To: danny@dbtxcpa.com

Cc: Marjorie Miller &lt;marjiemiller@gmail.com&gt;, Wayne Gronquist &lt;wayne@waynegronquist.com&gt;, ecologicalal@gmail.com

Danny,

Got your phone message last night. Here is a copy of the email sent on Dec 4, informing you of the results of the court date. In that email, it asked you to mail the taxes to my address.

Your voice message said that you left the Estate Taxes in your outbox for 3 months, waiting for me to come pick them up, and then you gave a manila folder to Sylvia, to give to Wayne, to give to me. Please use the US Mail next time. I am also busy, and I do not have time to stop by your office and pick things up, when I can get them out of my mailbox. Email is even faster.

What were the intended contents of that manila folder? I was told by Wayne, that it contained the 2004, 2005, 2006 taxes.

In the email I sent you yesterday, it said the following:

"Please send a copy of your 2004 billing records and the copy of the 2003 taxes from which you started the 2004 taxes with, immediately. Email would be fastest and is preferred, but you can also use snail mail to: 9902 Childress, Austin, Texas, 78753"

Are you saying you put the 2004 billing records in the manila folder and a copy of the 2003 taxes from which you did the 2004 taxes? Do you know who did the 2003 taxes?

Hopefully Wayne will put the manila folder in the US Mail before leaving for Costa Rica for 3 weeks. We'll let you know. At any rate, we will hope so and did not ask you to resend what you have already sent.

I can understand sending large documents by the US Mail, for they may be easier to copy than to scan. But for small documents, I prefer to receive them by email. It is faster and a better way to organize your documents, and insure backups etc.

So please email your 2004 billing records, which shouldn't be very long, a few pages to scan, and you can drop a copy of the 2003 taxes in the U.S. mail.

Thanks. Please use email, so that we don't have to play phone tag, or have any communication errors. That's what computers are for.

Alan Hamilton and Marjorie Miller

[Quoted text hidden]